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2017 Rhode Island Energy Efficiency Jobs Study

RI EERMC May 17, 2018

Summary of 2017 Jobs Study

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- Commissioned Peregrine Energy Group to develop counts of workers directly attributable to National Grid's RI EE programs.
 - Included interviews with lead vendors and analyzed labor assumptions for installed EE measures.
- 2017 Results
 - 726 FTE workers employed in 2017 from EE programs.
 - EE jobs are local jobs!
 - 917 companies and agencies involved in EE programs
 - 79% located in RI

2017 Jobs Study

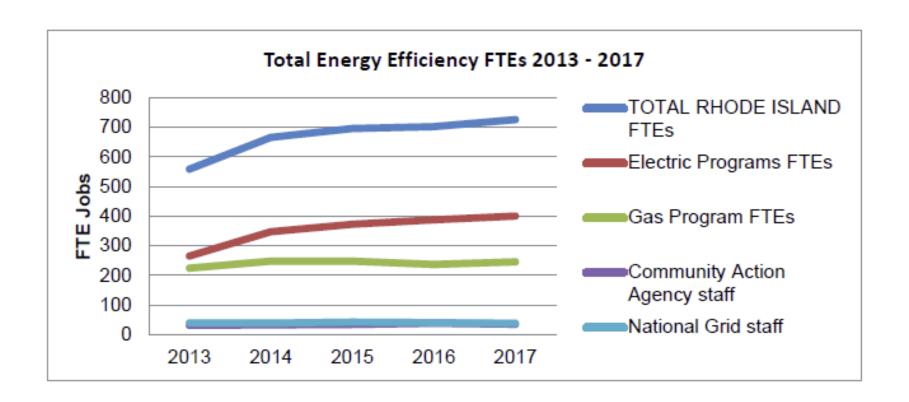
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FTE Job Impacts by Market Sector: 2017, 2016, 2015, 2014, and 2013

| | 2017 FTEs | 2016 FTEs | 2015 FTEs | 2014 FTEs | 2013 FTEs |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|
| Electric Programs | | | | | |
| Residential Non-Income Eligible | 98.2 | 104.0 | 125.4 | 109.0 | 98.8 |
| Residential Income Eligible | 46.0 | 42.3 | 37.0 | 38.6 | 24.1 |
| Commercial and Industrial | 263.5 | 241.1 | 210.0 | 199.5 | 142.6 |
| Gas Programs | | | | | |
| Residential Non-Income Eligible | 174.7 | 159.3 | 172.1 | 178.0 | 159.1 |
| Residential Income Eligible | 36.5 | 41.4 | 43.8 | 42.5 | 34.9 |
| Commercial and Industrial | 34.4 | 36.1 | 32.0 | 27.0 | 30.3 |
| Community Action Agency staff | 35.0 | 38.0 | 34.0 | 32.5 | 30.7 |
| National Grid staff | 38.2 | 39.9 | 41.6 | 38.9 | 38.5 |
| TOTAL RHODE ISLAND FTE JOBS | 726.4 | 702.2 | 695.8 | 666.1 | 558.9 |

2017 Jobs Study

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- National Grid staff stable over time.
- Job increases primarily in implementation due to the need to complete more projects to meet increased savings goals.