

2022 Energy Efficiency Plan Outline Memorandum

June 17, 2021

nationalgrid



Agenda

- Background
- Purpose
- Key Areas of Focus
 - EE Technical Working Group Stakeholders
 - National Grid Sector Strategy Teams
 - Residential Programs
 - Commercial and Industrial Programs
- Next Steps – Timeline for Stakeholder Involvement

Background

- Plan Outline Memo provides stakeholders early insights regarding major changes and topics that will be addressed in the draft of the 2022 Annual Energy Efficiency Plan
- Reviewers need to provide any inputs on the contents of this Outline by June 18th, 2021
- Several Key Dates to note:
 1. June 3: Plan Outline Memo sent to EERMC and TWG
 2. June 18: Comments due from EERMC and Stakeholders on Plan Outline Memo
 3. July 15: 1st Draft of Annual Plan sent to EERMC and TWG
 4. July 30: Comments due from EERMC and Stakeholders on 1st Draft
 5. September 8: Final Version of Annual Plan sent to EERMC and TWG
 6. October 1: Annual Plan filled with PUC

Purpose

- The Outline was created to give Stakeholders more visibility into areas of focus for the 2022 Annual Plan as early as possible in the planning process.
- Provides a preview of key priority areas for the Company, themes and highlights, and differences or areas of additional focus, than in previous years. Current topics reflect those put forward by the Company or raised by multiple parties during the stakeholder presentation process. It does NOT represent all topics that will be covered.
- 2022 savings, benefits, and budgets are NOT included as detailed planning processes are still in progress.

Requested Key Areas of Focus from EE Technical Working Group Stakeholders

- Improved Electrification and Decarbonization
- Emphasis on Equity while expanding outreach to a variety of potential new customers
- Strides to continue enhancing Cost-Efficiency
- Importance of effective planning and reporting processes
- Alignment with policy and regulatory statutes
- Innovation and Diversification of Programs

Key Areas of Focus for National Grid Residential Programs (Sec. 3 of Plan Outline Memo)

- Following from the input received by Stakeholders, the Company puts forward these six primary strategies across Commercial and Industrial, Residential, and Income Eligible sectors.

Multifamily

- Pilot bring your own sub-contractor model
- Continue to consider new financing options
- Leverage research studies for market segmentation

Deepen **customer relationships** and **increase participation** across all customer classes.

Income Eligible Services

- Focus on Triple Deckers
- Goals for 3rd party weatherization vendor
- Customer education campaign on thermostat temperature control

Drive **comprehensive measures**, tailoring programs to customer- and technology-based opportunities

- Cross-cutting all programs, the Company proposes to:

Restore and improve Rhode Island's efficiency industry in response to COVID-19 impacts.

Leverage comprehensive evaluations on participants and non-participants to effectively serve customers.

Key Areas of Focus for National Grid Commercial and Industrial Programs (Sec. 3 of Plan Outline Memo)

- Following from the input received by Stakeholders, the Company puts forward four primary strategic groupings in the Commercial and Industrial portfolio.

Small Business Program

- Weatherization Expansion
- HVAC & controls
- Lighting w/ controls
- Continued outreach to WME and microbusinesses

Slipstream Research

- Focus on non-lighting measures from MPS
- Help prioritize program changes, incentive enhancements, and training activities

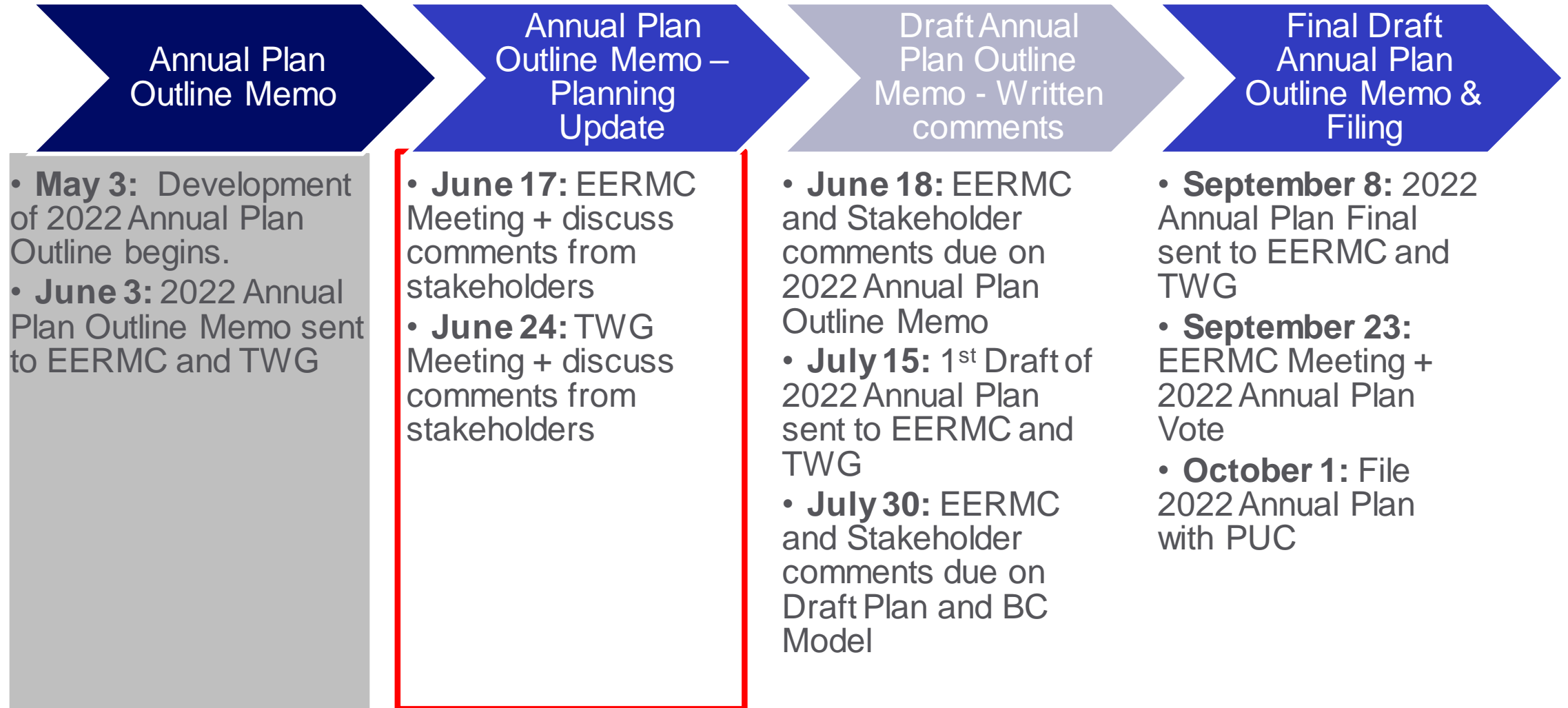
Training and Upskilling

- Raise awareness
- Improve HVAC performance
- Train customers and industry professionals

Retro-commissioning

- Clarify processes
- Add new tuning measures
- Expand MBCx offering

Next Steps - Timeline for Stakeholder Involvement



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