



EERMC Councilor Learning, Education & Advancement Discussion 2022 Session #2 Agenda

Monday, November 28, 2022 | 1:00 – 4:00 PM

President's Dining Room, Donovan Dining Center
Rhode Island College, 600 Mt. Pleasant Ave, Providence, RI 02908

OVERVIEW

Councilor Learning, Education and Advancement Discussion (LEAD) sessions allow members to gather outside of the formal monthly meetings for deeper learning and open discussions. Topics are driven by current priorities and often include a mix of Council responsibilities, timely efficiency planning considerations, and deeper dives into evolving efficiency issues and innovations. All members are expected to attend, and meetings are open to the public. In February 2022, the Consultant Team surveyed Councilors to collect input on how to design this year's LEAD sessions to be most productive and beneficial.

Council members should review the agenda, objectives, and all other materials provided in advance, and be prepared to discuss. This is intended to be a highly participatory session.

AGENDA

12:45 – 1:00 PM	15 min	Arrival, Refreshments & Welcome
1:00 – 1:10 PM	10 min	Introductions & Icebreaker
1:10 – 1:50 PM	40 min	2024-2026 Three-Year Plan – Overview & Market Potential Study <i>Presentation & Discussion Facilitated by C-Team</i>
1:50 – 2:20 PM	30 min	MA Energy Efficiency Equity Targets, Metrics & Reporting <i>Presentation by Margie Lynch, Core Energy Insights, C-Team Member</i>
2:20 – 2:30 PM	10 min	Break & Refreshments
2:30 – 3:00 PM	30 min	RI & MA Energy Efficiency Equity Targets, Metrics & Reporting <i>Discussion Facilitated by C-Team</i>
3:00 – 3:55 PM	55 min	2024-2026 Three-Year Plan – EERMC Priorities & Strategy <i>Discussion Facilitated by C-Team</i>
3:55 – 4:00 PM	5 min	Public Comment

OBJECTIVES

- Council members will understand and discuss the fundamental purpose and function of the Three-Year Energy Efficiency Plan and the related role of the Market Potential Study.
- Council members will discuss needs and strategy for addressing equity issues in Rhode Island energy efficiency programs, informed by a presentation on relevant initiatives in Massachusetts.
- Council members will brainstorm around EERMC priorities for the 2024-2026 Three-Year Plan, including equity topics and beyond.

DISCUSSION PROMPTS

- Are there processes from the Massachusetts Equity Working Group that might be useful to consider in Rhode Island?
- What lessons learned from the Massachusetts process of developing equity targets would help drive equitable outcomes in Rhode Island?
- What aspects of the 2024-2026 and 2024 Annual Plan development processes are unclear?
- What additional detail can be provided on how the 2020 Market Potential study informed the 2021-2023 Targets?
- Does the process that was used by the Council to set its proposed targets for the 2021-2023 Plan still make sense for setting proposed targets for the 2024-2026 Plan?
- Questions on potential study methodology, applications, or other limitations?
- What new or different approaches might be useful in developing proposed targets for the 2024-2026 Plan?
- Where are next steps for development Council priorities for the 2024-2026 Three-Year and 2024 Annual Plans?

EQUITY RESOURCES

- [MA Residential Nonparticipant Customer Profile Study](#)
- [MA Residential Nonparticipant Market Barriers Study](#)
- [MA Residential Nonparticipant Study Webinar Presentation](#)
- [MA C&I Small Business Nonparticipation Customer Profile Study](#)
- [MA Equity Working Group Recommendations](#)
- [MA Equity Working Group 3-Year Plan Targets](#)
- [MA EEAC Resolution in Support of 2022-2024 EE Plan](#)
- [EnergyTrust of Oregon Diversity, Equity, and Inclusion Goals Progress Report](#)
- [Advancing Equity in RI EE Programs – Presentation from 2021 EERMC Retreat](#)
- [EERMC Consultant Team Review of Equity Commitment Updates as provided in RIE Second Quarter Highlights](#)

POTENTIAL STUDIES, TARGETS, AND THREE-YEAR PLAN RESOURCES

- Rhode Island 2021-2026 Market Potential Study
 - [Results Chapters](#)
 - [Methodology](#)
 - [Data Results \(Excel File\)](#)
 - [Graphical Summary](#)
 - [Presentation Slide Deck](#)
- [2021-2023 EERMC Recommended Targets](#)
- [2021-2023 Three-Year Plan and 2021 Annual Plan \(Combined Filing\)](#)
- [Least Cost Procurement Standards](#)