



STATE OF RHODE ISLAND
**ENERGY EFFICIENCY &
RESOURCE MANAGEMENT COUNCIL**

CONSULTANT TEAM

2023 EERMC Key Deliverables and Schedule

Presented By: EERMC C-Team

Date: January 19, 2023





Outline

Background

2024-2026 Planning Timeline

Monthly Schedule of Activities

Council Discussion



Background

Since the December Council meeting, the C-Team and RI Energy have coordinated to set deadlines for key EE and SRP Plan materials

Most aspects of the calendar are set, though some dates not known at this time have TBD placeholders

- EE Technical Working Group Schedule
- Meetings/deadlines related to revisions to the Least Cost Procurement Standards
- Specific dates for Market Potential Study Refresh deliverables
- EERMC Public Forum and Lecture Series
- Combined Heat and Power (CHP) Informational and Public Comment Meeting
- Rhode Island Energy Customer Feedback Activities
- EERMC LEAD Sessions

This calendar will be updated (as necessary) in advance of each Council meeting with any updates clearly noted



2024-2026 EE Planning Calendar

Energy Efficiency Plans

- 1st 2024-2026 EE Targets Due
- Draft Results MPS Refresh

March

April

- 6th 2024-2026 Plan Outline Memo
- Results MPS Refresh

- Ongoing work on development of the First Draft of the 2024-2026 EE Plan

May

June

- 1st First Draft 2024-2026 EE Plan Narrative
- 30th First Draft 2024-2026 EE Plan Numbers

- Ongoing work on development of 2024-2026 and 2024 Annual EE Plans

July



2024-2026 EE Planning Calendar

Energy Efficiency Plans

- **3rd** First Draft 2024 Annual EE Plan

August

September

- **7th** Second/Near Final Drafts of 2024-2026 and 2024 Annual EE Plans
- **28th** Council Vote on 2024-2026 and 2024 Annual EE Plans

- **15th** 2024-2026 and 2024 Annual EE Plan Filing Deadline
- **19th** Council Vote on Cost-Effectiveness Report

October

November

- **5th** Cost-Effectiveness Report Filing Deadline
- Discovery begins

- Discovery continues
- Hearings begin

December



2024-2026 SRP Planning Calendar

SRP Plan

- **8th** 2024-2026 SRP Plan Outline Memo
- **30th** Partial First Draft 2024-2026 SRP Plan

June

- **28th** Full First Draft 2024-2026 SRP Plan

July

- Work on SRP Plan Development continues

August

- **6th** Second Draft 2024-2026 SRP Plan
- **21st** Final Draft 2024-2026 SRP Plan

September



2024-2026 SRP Planning Calendar

SRP Plan

- **19th** Council Vote on 2024-2026 SRP Plan

October

November

- **16th** Council Vote on Cost-Effectiveness Report
- **21st** 2024-2026 SRP Plan Filing Deadline

- **12th** Cost-Effectiveness Report Filing Deadline
- Discovery and Hearings begin

December



JANUARY 2023

JANUARY 2023						
Su	M	Tu	W	Th	F	Sa
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
19	EERMC Executive Committee Meeting <ul style="list-style-type: none"> • Council Bylaws • Council member performance, attendance, and codes of conduct • Regulatory updates on 2023 EE Plan Docket Proceedings • Special Topics and LEAD Sessions for 2023
19	EERMC Meeting <ul style="list-style-type: none"> • Regulatory Updates on 2023 EE Plan Docket Proceedings • First Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans • Market Potential Study Data Refresh Update • Review EERMC 2023 Budget and Reallocation Adjustments (<i>potential vote</i>) • Council Branding and Communications Proposal Vendor Recommendation (<i>potential vote</i>) • Key Deliverables and Council Schedule for 2023 • OER Presentation on Federal Funding
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting



FEBRUARY 2023

FEBRUARY 2023						
Su	M	Tu	W	Th	F	Sa
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	1	2	3	4
5	6	7	8	9	10	11

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
16	<p>EERMC Meeting</p> <ul style="list-style-type: none"> Regulatory Updates on 2023 EE Plan Docket Proceedings (<i>if necessary</i>) Second Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans (<i>potential vote</i>) Market Potential Study Data Refresh Update Initial Discussion on Targets for 2024-2026 Three-Year Plan Council Priorities for LCP Standards Updates
LCP Standards Update	
TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
Stakeholder & Public Events	
15	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting



MARCH 2023

MARCH 2023

Su	M	Tu	W	Th	F	Sa
26	27	28	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

16	<p>EERMC Meeting</p> <ul style="list-style-type: none"> Final Draft Council Priorities for 2024-2026 Three-Year and 2024 Annual Plans (<i>potential vote</i>) Market Potential Study Data Refresh Update Discussion on Targets for 2024-2026 Three-Year Plan (<i>potential vote</i>) Council Priorities for LCP Standards Updates (<i>potential vote</i>) 2022 Q4/Preliminary Year-End Program Performance Update First Draft EERMC 2023 Annual Report
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Market Potential Study Refresh and Targets

1	2024-2026 Energy Efficiency Targets Due to PUC (<i>likely to shift to April or May pending PUC extension approval</i>)
TBD	Draft results of Market Potential Study Data Refresh due

LCP Standards Update

TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
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Stakeholder & Public Events

15	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting
TBD	Spring Public Forum and Lecture Series



APRIL 2023

APRIL 2023						
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26	27	28	29	30	31	1
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23	24	25	26	27	28	29
30	1	2	3	4	5	6

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

20	EERMC Executive Committee Meeting <ul style="list-style-type: none"> Upcoming Council Activities 2024 Council Budget Setting Timeline
20	EERMC Meeting <ul style="list-style-type: none"> Market Potential Study Data Refresh Update <i>(if necessary)</i> Discussion on Targets for 2024-2026 Three-Year Plan <i>(potential vote)</i> 2024-2026 Energy Efficiency Plan Outline Memo Second Draft EERMC 2023 Annual Report <i>(potential vote)</i> 2024 Council Budget Setting Timeline

Market Potential Study Refresh and Targets

TBD	Final results of Market Potential Study Data Refresh due
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LCP Standards Update

TBD	PUC will establish a process and timeline for completing updates to the LCP Standards. At this time activity is expected to take place during this month, but exact timing is unknown.
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Energy Efficiency Plan Dates

6	2024-2026 Energy Efficiency Plan Outline Memorandum Distributed
27	Comments on 2024-2026 Energy Efficiency Plan Outline Memorandum Due

Stakeholder & Public Events

19	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting



MAY 2023

MAY 2023						
Su	M	Tu	W	Th	F	Sa
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
18	EERMC Meeting <ul style="list-style-type: none"> • 2023 Q1 Program Performance Update • Final Draft EERMC 2023 Annual Report (<i>potential vote</i>) • 2024 Council Budget Planning • 2024-2026 Energy Efficiency Plan Outline Memo – Review of Comments Received
TBD	EERMC Spring Learning, Education and Advancement Discussion (LEAD) Meeting
Stakeholder & Public Events	
17	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting
TBD	Combined Heat and Power (CHP) Informational and Public Comment Meeting



JUNE 2023

JUNE 2023						
Su	M	Tu	W	Th	F	Sa
28	29	30	31	1	2	3
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18	19	20	21	22	23	24
25	26	27	28	29	30	1
2	3	4	5	6	7	8

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
15	EERMC Meeting <ul style="list-style-type: none"> • First Draft 2024-2026 Energy Efficiency Plan Narrative • 2024-2026 System Reliability Procurement Plan Outline Memo • 2024 Council Budget Planning
Energy Efficiency Plan Dates	
1	First Draft 2024-2026 Energy Efficiency Plan Narrative Distributed
29	Comments on First Draft 2024-2026 Energy Efficiency Plan Narrative Due
30	First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Distributed
System Reliability Procurement Plan Dates	
8	2024-2026 System Reliability Procurement Plan Outline Memorandum Distributed
23	Comments on 2024-2026 System Reliability Procurement Plan Outline Memorandum Due
30	Partial First Draft 2024-2026 System Reliability Procurement Plan Distributed
Stakeholder & Public Events	
21	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting
TBD	Rhode Island Energy Customer Feedback Activities



JULY 2023

JULY 2023						
Su	M	Tu	W	Th	F	Sa
25	26	27	28	29	30	1
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

20	EERMC Executive Committee Meeting • Topics TBD
20	EERMC Meeting • 2024 Council Budget Planning (<i>potential vote</i>) • 2024-2026 Energy Efficiency Plan Narrative – Review of Comments Received • 2024-2026 Energy Efficiency Plan Numbers

Energy Efficiency Plan Dates

21	Comments on First Draft 2024-2026 Energy Efficiency Plan Numbers (BC Models and Budget Tables) Due
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System Reliability Plan Dates

20	Comments on Partial First Draft 2024-2026 System Reliability Procurement Plan Due
28	Full First Draft 2024-2026 System Reliability Procurement Plan Distributed

Stakeholder & Public Events

19	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting



AUGUST 2023

AUGUST 2023						
Su	M	Tu	W	Th	F	Sa
30	31	1	2	3	4	5
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
17	EERMC Meeting <ul style="list-style-type: none"> • 2023 Q2 Program Performance Update • First Draft 2024 Annual Energy Efficiency Plan • Interim Update on 2024-2026 Energy Efficiency Plan • First Draft 2024-2026 System Reliability Procurement Plan
Energy Efficiency Plan Dates	
3	First Draft 2024 Annual Energy Efficiency Plan (Narrative & Numbers) Distributed
24	Comments on First Draft 2024 Annual Energy Efficiency Plan Due
System Reliability Procurement Plan Dates	
23	Comments on First Draft 2024-2026 System Reliability Procurement Plan Due
Stakeholder & Public Events	
16	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting



SEPTEMBER 2023

SEPTEMBER 2023

Su	M	Tu	W	Th	F	Sa
27	28	29	30	31	1	2
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings

14	EERMC Meeting <ul style="list-style-type: none"> • Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Initial Review and Discussion • Preview of Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans • Preview of Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan
28	EERMC Meeting <ul style="list-style-type: none"> • Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>) • Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>)

Energy Efficiency Plan Dates

7	Second/Final Draft 2024-2026 and 2024 Annual Energy Efficiency Plans Distributed
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System Reliability Procurement Plan Dates

6	Second Draft 2024-2026 System Reliability Procurement Plan Distributed
21	Final Draft 2024-2026 System Reliability Procurement Plan Distributed

Stakeholder & Public Events

13	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting



OCTOBER 2023

OCTOBER 2023						
Su	M	Tu	W	Th	F	Sa
24	25	26	27	28	29	30
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
19	EERMC Executive Committee Meeting • Topics TBD
19	EERMC Meeting • 2024-2026 System Reliability Procurement Plan (<i>potential vote</i>) • Cost-Effectiveness Reports for 2024-2026 and 2024 Annual Energy Efficiency Plans (<i>potential vote</i>)
TBD	EERMC Fall Learning, Education and Advancement Discussion (LEAD) Meeting
Energy Efficiency Plan Dates	
15	2024-2026 and 2024 Annual Energy Efficiency Plan Filing Deadline
Stakeholder & Public Events	
18	SRP Technical Working Group Meeting
TBD	EE Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



NOVEMBER 2023

NOVEMBER 2023						
Su	M	Tu	W	Th	F	Sa
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2
3	4	5	6	7	8	9

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
16	EERMC Meeting <ul style="list-style-type: none"> 2023 Q3 Program Performance Update Cost-Effectiveness Report for 2024-2026 System Reliability Procurement Plan (<i>potential vote</i>) Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans Discussion on EERMC Calendar for 2024
Energy Efficiency Plan Dates	
5	EERMC Cost-Effectiveness Reports on 2024-2026 and 2024 Annual Energy Efficiency Plans Filing Deadline
System Reliability Procurement Plan Dates	
21	2024-2026 System Reliability Procurement Plan Filing Deadline
Stakeholder & Public Events	
15	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



DECEMBER 2023

DECEMBER 2023						
Su	M	Tu	W	Th	F	Sa
26	27	28	29	30	1	2
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

	EERMC Meetings
	Market Potential Study Refresh and Targets
	LCP Standards Update
	Energy Efficiency Plan Dates
	System Reliability Procurement Plan Dates
	Stakeholder & Public Events

EERMC Meetings	
21	EERMC Meeting <ul style="list-style-type: none"> Regulatory Update on 2024-2026 and 2024 Annual Energy Efficiency Plans 2024 EERMC Consultant Team Scope of Work and Budget (<i>potential vote</i>) Discussion on Council Meeting Topic and Key Activities for 2024 Farm Energy Fellow Presentation
Energy Efficiency Plan Dates	
TBD	PUC Hearings on 2024-2026 and 2024 Annual Energy Efficiency Plans
System Reliability Procurement Plan Dates	
12	EERMC Cost-Effectiveness Report on 2024-2026 System Reliability Procurement Plan Filing Deadline
TBD	PUC Hearings on 2024-2026 System Reliability Procurement Plan
Stakeholder & Public Events	
20	SRP Technical Working Group Meeting
TBD	Fall/Winter 2023 Public Forum and Lecture Series



EERMC Meeting Topic Ideas

- 2023 Farm Energy Fellow Funding Opportunity
- EC4 Updates
- Equity Working Group Updates
- Carbon Pricing Approach for 2024-2026 Plan
- Budget modifications (as needed)
- SRP Update on 2022 Activities
- Energy Expo
- Updates on Relevant PUC Dockets
 - Grid Modernization, Future of Gas, Storage
- Develop, issue, and review RFPs for vendor services on as needed basis
 - Legal services
 - Public Forum and Lecture Series
 - K-12 Energy Education
 - EE and Climate Awareness Campaign
 - Branding and Communications Development
 - Market Based Solutions Study



Council Member Discussion

