



# 2026 EE Plan Docket – Regulatory Update

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Consultant Team Presentation

**Date:** November 20, 2025

# Outline



Testimony Updates

Data Requests

Next Steps

Discussion



# Testimony Updates

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# Council Testimony – Peter Gill Case



Council Priorities

Stakeholder Comments

Council Vote and Reasons

Additional Savings Proposal

Additional Comments

# Council Testimony – Consultant Team



Additional Savings Summary

2025 Plan Docket Follow Ups

General Engagement in Plan Development Process

Feedback on Plan Narrative

# Division of Public Utilities & Carriers

## Testimony



Summary of key changes, findings, and recommendations

Gas investments

Residential and income eligible weatherization and heat pumps

Weatherization savings and benefits accounting

Greenhouse gas benefits accounting

# OER Comments



Support and encourages approval of Plan as filed

Appreciate focus on near-term affordability and reductions in non-incentive costs

Company can exceed approved level of spending by 10% (or more with Council/PUC approval) if demand outpaces expectations

Complimentary nature of Plan with OER programs

Request for increased transparency for HEAT Loan



# Data Requests

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*Content included in this section is valid as of 11-17-2025*

# Data Requests



The Company has received 139 data requests

- 80 from the Public Utilities Commission
- 59 from the Division

OER has received 6 data requests from the Division

Division has received 2 data requests from the PUC

The Council has received 1 data request from the PUC

# PUC Data Requests to RIE



Majority of data requests related to weatherization delayed conversion assumptions (38)

- Counting benefits for weatherization projects against heat pump baseline for customers likely to switch from existing fuel source in future years

Program designs (15)

Measure changes (10)

Rate design, SBC/ratepayer impacts, savings & benefits (9)

Other miscellaneous topics (8)

# Division Data Requests to RIE



Program design, budgets, and benefits (28)

Weatherization accounting/Pre-weatherization barriers (8)

Home Energy Reports and Advanced Meters (7)

Emissions accounting & Non-energy impacts (4)

Other miscellaneous topics (12)

- Coordination with OER, financing, performance incentive, equity, EM&V, customer accounts & delinquencies

# Division Data Requests to OER



Divisions questions to OER were focused on elements of the Clean Heat RI program

## Topics explored:

- Quantities and budgets
- Savings and benefits estimates
- GHG impact accounting
- Weatherization treatment
- Use of advanced meter data



# Next Steps

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# Docket Schedule



## October

- **October 1<sup>st</sup>:** Rhode Island Energy Filed Plan
- **October 10<sup>th</sup>:** Deadline to File Motions to Intervene
- **October 15<sup>th</sup>:** Objections to Motions to Intervene Due
- **October 17<sup>th</sup>:** Council testimony and documentation regarding budget due
- **October 22<sup>nd</sup>:** Council's Cost-Effectiveness Report Filed
- **Ongoing:** Data Requests

## November

- **November 7<sup>th</sup>:** Intervenor Pre-filed Testimony/Comments
- **November 14<sup>th</sup>:** Rhode Island Energy Reply Testimony/Comments
- **Ongoing:** Data Requests

## December

- **TBD:** Public Comment Hearing
- **December 10-12<sup>th</sup>:** Commission Evidentiary Hearings
- **TBD:** Commission Ruling

# Commission Hearings Information



## Scheduled for December 10-12

- Typically start at 9:30am and wrap up by 4 or 5pm
- Cross-examination of RIE likely to take up most of 12/10 and 12/11
- Cross-examination of Council, Division, and OER likely 12/12

## Hearings take place in Hearing Room A at PUC

- 89 Jefferson Blvd., Warwick, RI

## Hearings can be streamed lived (or watched recorded)

- <https://video.ibm.com/channel/WqQyXw296dg>

# Council Discussion

