ENERGY EFFICIENCY COUNCIL

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2027-2029 Energy Efficiency (EE) Plan Docket Engagement

Consultant Team Presentation

Date: October 15, 2026

All materials associated with the Energy Efficiency Council are the work of the "Energy Efficiency and Resource Management Council" and any public meetings materials posted on the RI Secretary of State website should be searched using that title.

Outline

- Regulatory Review Process
- Budget Testimony
- EE Plan Testimony
- Next Steps and Discussion

Regulatory Review Process

Docket Procedural Schedule

PUC Docket 26-37-EE 2027-2029 Energy Efficiency Plan Procedural Schedule	
October	October 1st: RI Energy Filed Plan
	October 13th: Motions to Intervene Due
	October 16th: Objections to Motions to Intervene Due
	October 20th: Council Budget Testimony Due
November	**November 10th: Intervenor Pre-Filed Testimony Due**
	November 17th: RI Energy Reply Testimony Due
December	TBD: Public Comment Hearing
	TBD: Evidentiary Hearings
	TBD: Commission Ruling on EE Plan
Ongoing	*Data Requests*

Council Input, Task, or Deliverable

Opportunities for Council Input

- Data Requests
  - The Council may issue data requests to inform its recommendations and ensure that specific information is highlighted publicly in the Docket
- Pre-Filed Testimony
  - Pre-filed testimony allows the Council to raise areas for Commission consideration in the Docket without making a specific recommendation or requested approvals
- Recommendations/Requested Approvals
  - If the Council reaches consensus on an issue and resolution, then it can recommend that the Commission take specific action

Council Budget Testimony

Council Budget Testimony (due Oct. 20th)

- Budget Testimony Content
  - Council process for developing its 2027-2029 budget proposal
  - Meeting minutes, relevant presentations/documents
  - 2026 budget, year-to-date spending, forecasted year-end spend, and variances
  - Budget increases/decreases or new items in budget proposal
  - Plan for reconciling differences between budget proposal and statutory maximum allocation
  - Budget testimony was provided by Peter Gill Case in last year's proceedings

Council EE Plan Testimony

Council EE Testimony (due Nov. 10th)

- Two Sets of Testimony
  - C-Team will lead development of core Plan review testimony on behalf of the Council
  - Individual Councilor testimony, which Councilors Teichert and Gill Case have provided in prior years.
- C-Team will work with Council leadership and legal representation to develop and file testimony that ensures:
  - Topics of interest are comprehensively covered
  - Each set of testimony is not redundant

Council EE Testimony (due Nov. 10th)

- Overall Review Process
  - Council Priorities, Review of Plan drafts and materials, RIE responsiveness to feedback
- Summary of Council Vote
  - Council voted to endorse the Plan
  - Items of interest: avoided cost assumptions, Council-initiated mid-term modifications (MTMs), Behavioral programs
  - Other potential items: EE/integrated energy planning
- Summary of other Stakeholder comments
- Any specific rulings requested of the PUC

Next Steps & Council Discussion

Next Steps

1. Consultant Team will draft pre-filed testimony that reflects outcome of Council discussion today
2. Consultant Team will support individual Councilor testimony, as needed
3. Consultant Team will work with Council leadership and legal team to submit pre-filed testimony in accordance with the Docket procedural schedule
4. Consultant Team will issue any appropriate data requests, respond to data requests for the Council, and review data requests/responses

Council Member Discussion



- Is there anything beyond avoided costs and MTMs the Council would like to raise during regulatory review of the EE Plan?
- Which Councilor(s) would like to provide testimony on the Council's behalf during the EE Plan hearings?